

FINANCIAL MODEL MONTECARLO SIMULATION

PART/ITEM	ANALYTICS	NOTION	TOTAL	EQUITY	0	0	1	2	3	4	5
					INVESTMENT	2018	2019	2020	2021	2022	2023
TOTAL CASH FLOW		USD	922,359,411	(21,428,571)	(20,000,000)	(740,600)	(8,129,354)	80,837,108	185,758,875	309,989,108	354,644,274
CASH FLOW (OPER)		USD	131,909,411	(21,428,571)	(20,000,000)	7,509,400	3,620,646	(10,362,892)	508,875	9,989,108	120,644,274
CASH FLOW (TOKENS)		USD	790,450,000	(21,428,571)	(20,000,000)	(8,250,000)	(11,750,000)	91,200,000	185,250,000	300,000,000	234,000,000
TOKEN FLOW		HILL	14,995,000		N/A	-	20,495,000	(5,500,000)	-	-	-
EBITDA		USD	131,293,251		(20,000,000)	-	1,846	149,148	508,875	9,989,108	120,644,274
TOTAL CASH FLOW MC		USD	951,767,637		(20,000,000)	(721,002)	(8,106,277)	79,660,386	197,633,503	320,257,981	363,043,046
CASH FLOW (OPER) MC		USD	136,832,727		(20,000,000)	7,033,357	3,813,945	(10,672,111)	508,881	9,848,407	126,300,249
CASH FLOW (TOKENS) MC		USD	814,934,910		(20,000,000)	(7,754,359)	(11,920,222)	90,332,498	197,124,621	310,409,574	236,742,797
DISCOUNTED TOTAL CASH FLOW		USD	700,724,225	(21,428,571)	(20,000,000)	(721,002)	(7,509,288)	68,359,223	157,105,948	235,835,606	247,653,739
DISCOUNTED CASH FLOW (OPER)		USD	95,222,232	(21,428,571)	(20,000,000)	7,033,357	3,533,066	(9,158,093)	404,528	7,252,294	86,157,080
DISCOUNTED CASH FLOW (TOKENS)		USD	605,501,993	(21,428,571)	(20,000,000)	(7,754,359)	(11,042,354)	77,517,316	156,701,420	228,583,312	161,496,658
DISCOUNTED TOTAL CASH FLOW cumulative		USD			(20,000,000)	(20,721,002)	(28,230,290)	40,128,932	197,234,880	433,070,486	680,724,225
DISCOUNTED CASH FLOW (OPER) cumulative		USD			(20,000,000)	(12,966,643)	(9,433,577)	(18,591,670)	(18,187,142)	(10,934,849)	75,222,232
DISCOUNTED CASH FLOW (TOKENS) cumulative		USD			(20,000,000)	(27,754,359)	(38,796,713)	38,720,603	195,422,023	424,005,335	585,501,993